

# Creighton University – InfoEd

## InfoEd User Access Guide

Last update: May 2021

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If you need help accessing InfoEd or need a profile created contact the Research Compliance Office at:

Phone: 402-280-3074

Email: [researchcomped@creighton.edu](mailto:researchcomped@creighton.edu).

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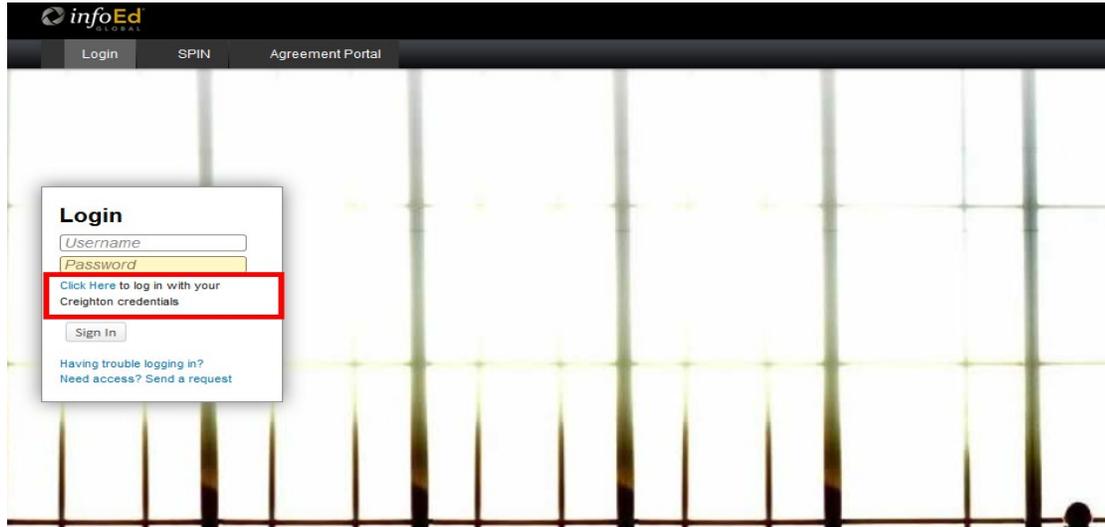
### 1. Creighton University Employees and Students – Accessing the InfoEd Research System

**Step 1:** Go to <https://creighton.infoedglobal.com>

**Step 2:** Select the [Click Here](#)

**Step 3:** Sign in using the Creighton University single sign on page

Select the [Click Here](#) to log in with your Creighton credentials.



Use the Creighton University single sign on by entering your blue username and password.



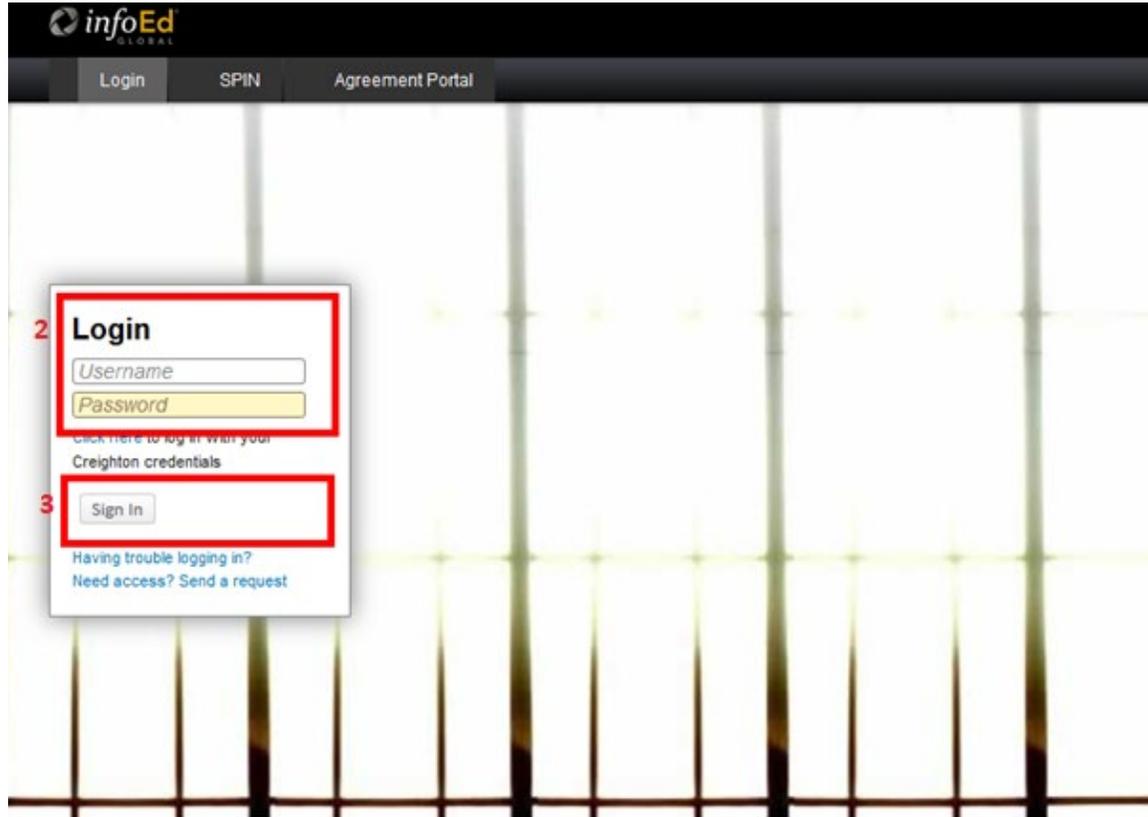
## 2. Creighton SOM Faculty and External Users – Accessing the InfoEd Research System

**Step 1:** Go to <https://creighton.infoedglobal.com>

**Step 2:** Using the Login boxes enter in your assigned username and password.

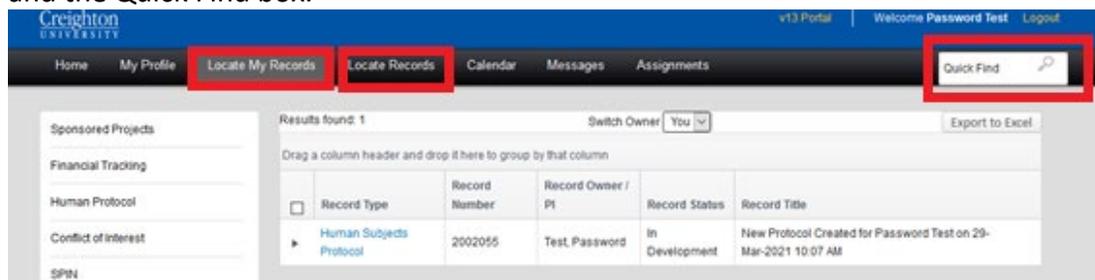
**Step 3:** Select the Sign In button

For CHI employees, Creighton SOM faculty and External users use your assigned username and password within the Login boxes and select Sign in.



### 3. Locate a Record

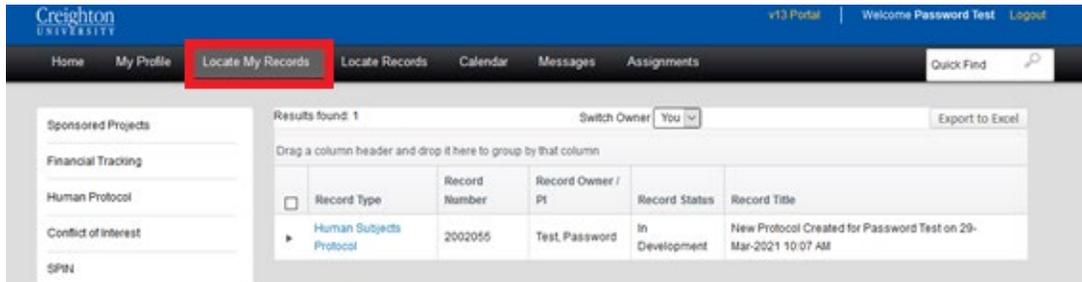
Records can be found using three different options Locate My Records and Locate Records tabs and the Quick Find box.



#### 3.1: Locate My Records Tab

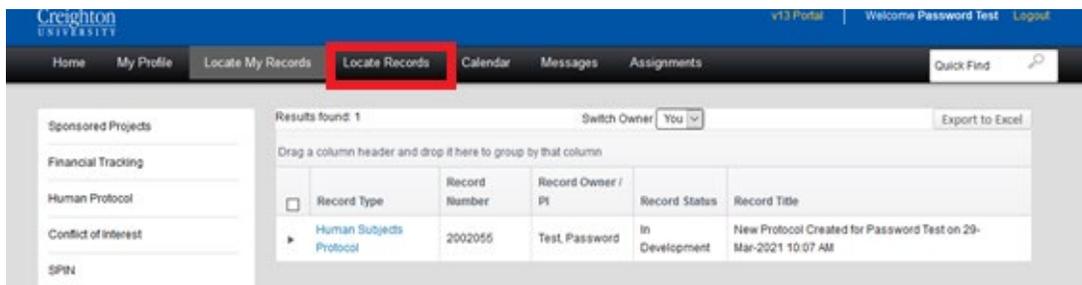
Locate My Records will provide a listing of all records on which you are the principal investigator.

**Step 1:** Select the Locate My Records from the top toolbar.  
All record numbers with you as the owner/PI will be listed.



### 3.2: Locate Records Tab

Locate Records is a search function to locate records by completing a search.



Follow steps below to search for all records on which you are listed as a personnel.

**Step 1:** Select the Locate Records from the top toolbar.

**Step 2:** Select the Human Protocol check box.

**Step 3:** Select the Record Personnel check box.

**Step 4:** Enter in your name within the Record Personnel box.

All record numbers with you as personnel will be listed.

Select "Locate" Criteria Help Close

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Modules available for searching across:

Account       Award       External Interest       Human Protocol  
 Safety Protocol       Sponsored Project

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Available fields to search by

Primary Sponsor  
 Project Status  
 Record Associated Departments  
 Record Classification Codes  
 Record Creation Date  
 Record Key Words  
 Record Number  
 Record Owner / PI

Record Owner Primary Department  
 Record Personnel  
 Record Personnel Department  
 Record Primary Department  
 Record Primary Sponsor or Type  
 Record Status  
 Record Title

4 Selected fields

Record Personnel  
Profile, Test - Departme

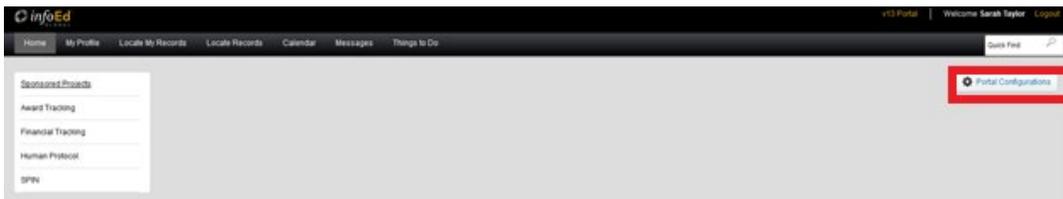
#### 4. Home Tab Setup

The Home tab is your InfoEd main page with access to all InfoEd widgets which are configured through the Portal Configuration button.

**Step 1:** Select the Portal Configurations button

**Step 2:** Using the Login boxes enter in your assigned username and password.

**Step 3:** Select the Sign In button

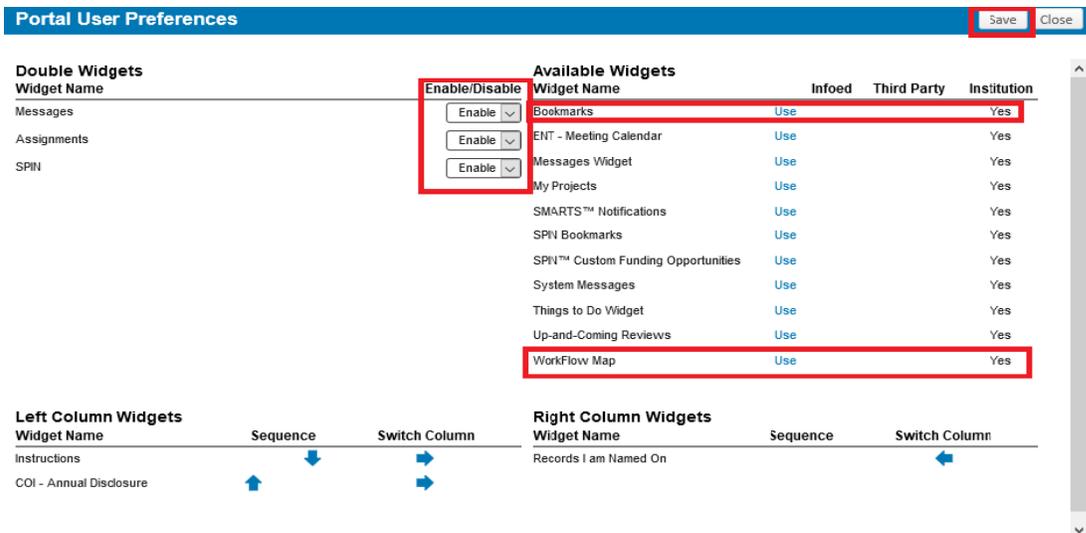


In the Portal Configuration screen, you can select widgets that you would like to see on your Home tab and how they will be displayed. The Research Compliance Office recommends, you configure the following.

**4.1:** Messages and Assignments should be enabled.

**4.2:** Bookmarks can be used to bookmark protocols.

**4.1:** WorkFlow Maps are used to follow your protocol flow within InfoEd.



Widget choices:

**Messages:**

Displays system emails which are sent to the email address listed in the My Profile tab.

**Assignments:**

Displays all items that require action by you. This will include protocol submissions sent back to you from an IRB Administrator.

**Workflow Map:**

Workflow maps are a visual representation of where your protocol submission is in the IRB approval process.

**Records I am Named On:**

Displays all records which you are listed as personnel.

**Up-and-Coming Reviews:**

Displays protocol submissions in routing.

**Bookmarks:**

Bookmarks allow you to bookmark a chosen protocol to your Home Tab for quick access.