GRANT ACCESS TO STUDENT FINANCIAL SERVICES

Allow parents or student representatives to receive billing notifications, view statements and financial aid, make payments and enroll in payment plans for students by following these steps.

Students: Action Steps_

Students must set up Authorized User(s) in BOTH the NEST and TouchNet accounts to grant access.

To set up Authorized User in the NEST:

- 1 Log in to **thenest.creighton.edu**. Click the **'NEST'** button.
- 2 Click on 'Students' button.
- 3 Select 'FERPA Release' to go to the Authorized User page.



4 To add a new authorized user, click the 'Add New Relative' button. Check the appropriate boxes to grant permission for financial, academic and/or behavioral information to be shared. For parents or other parties to discuss your financial information, you <u>must</u> check the 'Financial Information' box.

The University will not be able to discuss your tuition costs or payments with your parent/other if you do not check the "Financial Information" box.

Each individual parent and/or other person must be added separately for the University to discuss your account with them. For both parents to be authorized you must fill out the form two separate times for each parent.

5 Fill out the form for the authorized user you want to add, then click 'Submit'. An email will be sent to the parent/other added with instructions to complete their NEST access.

To set up Proxy in the NEST:

- Log in to thenest.creighton.edu. Click the 'NEST' button.
- 2 Select 'Students'.
- 3 Click on 'Parent Proxy Management' under the 'Students' section on the page.
- 4 Click 'Add New' in the top right corner, then complete the 'Proxy Information Sheet' with the required details. In the 'Authorizations' section, select the pages your proxy will be able to access.
- 5 Click 'Submit'. Remind your proxy they must accept the invitation sent via email.

To set up Authorized User in TouchNet (Payment Center):

- 1 Log in to thenest.creighton.edu. Click the 'NEST' button.
- 2 Select 'Students'.
- 3 Click on 'View Statement/Make Payment'. Your account will bridge to 'TouchNet Student Account Center'.
- 4 The User Onboarding page will appear, if not already completed.
- 5 An 'Add an Authorized User' pop-up box will appear if you haven't added any Authorized User. If the pop-up is not visible, go to 'My Profile Setup' and select 'Authorized Users'.
- 6 Click the 'Add Authorized User' tab and enter in the authorized user's email address. Mark 'Yes' to each of the boxes before clicking 'Continue' and 'Agreeing to the terms'. Each individual parent and/or authorized person must be added separately.
- 7 Remind your Authorized User they must complete the login process via email within 24 hours of receipt.

Important Note

Due to the Family Education Rights to Privacy Act (FERPA), the Creighton University cannot discuss student education records or provide financial information to parents or others without the student's authorization.



Parents/Others: Action Steps

To gain access to TouchNet (Payment Center):

Once the student completes the steps outlined, you will receive two emails. You must use the temporary password within 24 hours or your student will need to repeat the TouchNet Steps 6-7.

- 1 In the 'You have been given access' email: click on the 'Link to Student Account Center'.
- 2 In the 'Your access information' email: copy the 'Temporary Password' and paste into the password Payment Center homepage.
- 3 Complete the 'Authorized User Profile Set-up' by filling out your first/last name. Enter a new password and click 'Continue.'
- **4** Fill out all three tabs:

'Personal Profile' tab

'Payment Profile' tab

'Security Settings' tab.

Personal Profile P	ayment Profile Security Setting	3r	
Voll name			
Login ID Email address			
Password			
To get text messages abov	it selected account events, enter your	mobile phone number and carrier.	
Messages may be sent o Refer to the Terms and	luring overnight hours and your carrie Conditions of your mobile wireless	er may charge a fee to receive text messages. s data plan provided by your carrier for documentation on any charges.	
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Once you have created your account, you may access it via the QR code here or by visiting the **creighton.edu/businessoffice** and navigating to the TouchNet link.

